

Changes To Securities - Additional/Buy Backs

Official quotation will be granted to the undermentioned securities as from the commencement of trading on Tuesday, 12 December 2023

Name:- MOUNT BURGESS MINING NL

ASX Code:- MTB

Home branch:- ASX(Perth)

Additional/Adjustments

ASX Code	Purpose	Ranking	Number
MTB	Securities issued at AUD 0.004 being a placement to fund ongoing business operations.	These securities rank equally and merge with existing securities with the same ASX Code	7,500,000
MTBAA	Unquoted options issued to GBA Capital as part consideration for services provided pursuant to mandate for the company's recent placement.	These securities constitute a new class of securities	5,000,000

Summary

Quoted Securities:

ASX Code	Security Description	Number
MTB	ORDINARY FULLY PAID	1,044,813,453

Unquoted Securities:

ASX Code	Security Description	Number
MTBAA	OPTION EXPIRING 12-DEC-2025 EX \$0.01	5,000,000

Official Quotation - please note any security with the 4th letter 'A' in the ASX Code is an unquoted security and has not been granted quotation
