



14 October 2013

**UPDATE - LEGAL PROCEEDINGS IN RESPECT OF PL69/2003 THE KIHABE – NXUU
Zn/Pb/Ag PROJECT - BOTSWANA**

Further to the announcement released by the Company on 9 September 2013, this is to confirm that a Notice of Motion and Affidavit were filed with the High Court of Botswana on 27 September 2013 on behalf of Mount Burgess (Botswana) (Proprietary) Limited (The Applicant).

The Applicant is a wholly owned subsidiary of Mount Burgess Mining NL. **These documents were registered by the High Court on 8 October 2013 and served on the office of the Attorney General, Botswana (The Respondent) on 11 October 2013.**

The Respondent has fourteen days within which to respond to the Notice of Motion.

The Notice of Motion outlines an application to the High Court for an order in the following terms:

- a) That the Respondent's decision to reject the application for renewal of Prospecting Licence 69/2003 be and is hereby set aside
- b) The Respondent is ordered to grant such application forthwith
- c) In the event of the Respondent opposing this application it pay the costs thereof.

Further updates in regard to this issue will be advised accordingly.

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