



27 August 2012

The Directors of Mount Burgess Mining NL are pleased to announce that the Company has placed 38,333,332 ordinary shares at 0.3 of 1 cent to professional investors.

This capital raising of \$115,000 has been made under the Company's 15% placement capacity and the funds raised will be applied to working capital and further development of its Kihabe Zinc/Lead/Silver project in Botswana.

An application for listing of these shares will be submitted following allotment.

ACN: 009 067 476  
8/800 Albany Hwy  
East Victoria Park  
Western Australia 6101  
Tel: (61 8) 9355 0123  
Fax: (61 8) 9355 1484  
mtb@mountburgess.com  
www.mountburgess.com