



22 October 2012

Share Placement

The Directors of Mount Burgess Mining NL are pleased to announce that the Company has placed 25,500,000 ordinary shares at 0.3 of 1 cent to professional and sophisticated investors.

This capital raising of \$76,500 has been made with prior approval granted by shareholders in General Meeting held on the 20th August 2012. The funds raised will be applied to working capital and further development of the Company's Kihabe Zinc/Lead/Silver project in Botswana.

An application for listing of these shares will be submitted following allotment.

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