



20 November 2012

### Share Placement

The Directors of Mount Burgess Mining NL are pleased to announce that the Company has placed 110,000,000 ordinary shares at 0.2 of 1 cent to professional and sophisticated investors.

This capital raising of \$220,000 has been made through way of prior approval granted by shareholders in General Meeting held on the 20<sup>th</sup> August 2012 and under ASX Listing Rule 7.1. The funds raised will be applied to working capital and further development of the Company's Kihabe Zinc/Lead/Silver project in Botswana.

An application for listing of these shares will be submitted in due course.