

MOUNT BURGESS MINING N.L.

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ASX RELEASE

24 November 2011

Results of Annual General Meeting held 24 November 2011

The Directors of Mount Burgess Mining are pleased to announce that at the Annual General Meeting of its members held today all the resolutions put to the meeting and listed below were passed on a show of hands.

In accordance with Section 251AA (e) of the Corporations Act 2001, the Company provides the following information on the proxy votes:

Resolution	For	Against	Abstain	Discretionary	Total
1. Adoption of Remuneration Report	81,813,999	205,198	21,103,767	0	103,122,964
2. Re-election of Godfrey Taylor as Director of the Company	95,111,689	388,198	7,466,500	247,443 voted for	103,213,830
3. Issue of Shares to a Director in lieu of Directors' Fees Mr A P Stirling	81,219,922	889,275	21,013,767	90,866 voted for	103,213,830
4. Issue of Shares to a Director in lieu of Directors' Fees Mr R W O'Regan	81,219,922	889,275	21,013,767	90,866 voted for	103,213,830
5. Issue of Shares to a Director in lieu of Directors' Fees Mr G E Taylor	81,176,922	932,275	21,013,767	90,866 voted for	103,213,830
6. Issue of Shares to a Director in lieu of Directors' Fees Mr B Mosigi	81,219,922	889,275	21,013,767	90,866 voted for	103,213,830
7. Issue of Shares to a Director for salary sacrifice Mr N R Forrester	81,396,499	712,698	21,013,767	90,866 abstained	103,213,830