

MOUNT BURGESS MINING N.L.

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ASX RELEASE

19 December 2011

Results of General Meeting held 19 December 2011

The Directors of Mount Burgess Mining are pleased to announce that at the General Meeting of its members held today all the resolutions put to the meeting and listed below were passed on a show of hands.

In accordance with Section 251AA (e) of the Corporations Act 2001, the Company provides the following information on the proxy votes:

Resolution	For	Against	Abstain	Discretionary	Total
1. Ratification of Previous Issue of Securities – as announced on 16 September 2011	89,856,915	7,454,200	6,353,896	1,295,996	104,961,007
2. Ratification of Previous Issue of Securities – as announced on 8 November 2011	96,128,711	7,454,200	82,100	1,295,996	104,961,007
3. Ratification of Previous Issue of Securities – as announced on 8 November 2011	89,856,915	7,454,200	6,353,896	1,295,996	104,961,007
4. Removal of Auditor	96,108,711	7,454,200	102,100	1,295,996	104,961,007
5. Appointment of Auditor	94,615,249	7,409,200	102,100	2,834,458	104,961,007