

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 4, 109 St Georges Terrace, Perth, Western Australia, 6000
PO Box Z5301, St Georges Terrace, Perth, Western Australia, 6831
Telephone: (61 8) 9322 6311 Email: mtb@mountburgess.com
Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

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ASX RELEASE

Following are the results of the Resolutions put to members of the Company at today's General Meeting.

Resolution 1 Ratification of the Previous Securities Issue announced on 5 May 2008

In accordance with Listing Rule 7.4 to consider and if thought fit, pass the following as an ordinary resolution:

“that for all purposes Shareholders approve and ratify the allotment and issue of 20,000,000 shares to the parties and for the purposes detailed in the Explanatory Statement.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
18,967,840	53,500	11,160,100	2,245,166

Resolution 2 Ratification of the Previous Securities Issue announced on 22 July 2008

In accordance with Listing Rule 7.4 to consider and if thought fit, pass the following as an ordinary resolution:

“that for all purposes Shareholders approve and ratify the allotment and issue of 20,000,000 shares to the parties and for the purposes detailed in the Explanatory Statement.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
18,967,840	53,500	11,160,100	2,295,166

END