

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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OPES PRIME STOCKBROKING LTD/ANZ

On the 4th of April, the Company advised that it had received confirmation from the Receivers of Opes Prime Stockbroking and Leveraged Capital Pty Ltd (the "Companies") that a total of 14,092,604 Mount Burgess Mining NL shares "were the subject of agreement(s) between the Companies and their customer(s)". Since then the Receivers have been selling down the above share holding.

According to the Company's share register, as of today, this holding has now been completely sold.

Nigel Forrester

Chairman & Managing Director