

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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RESULTS OF RESOLUTIONS AT AGM

Following are the results of the Resolutions put to members of the Company at today's Annual General Meeting.

Resolution 1. Financial Report and Directors' and Audit Report

To receive and consider the annual financial report, together with the Directors' and auditor's reports for the year ended 30 June 2007.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
60,348,890	745,000	91,100	4,129,780

Resolution 2. Election of Directors - Alfred Patrick Stirling

To consider and if thought fit pass the resolution that Alfred Patrick Stirling who retires and offers himself for re-election, is re-elected as a Director.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
59,648,890	745,000	91,100	4,129,780

Resolution 3. Approval of Remuneration report (Non-binding resolution)

To consider and pass the following advisory only resolution:

To adopt the Remuneration report for the year ending 30 June 2007

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
49,077,454	730,000	10,677,536	4,129,780

Resolution 4. Ratification of the Previous Securities Issue announced on 21 May 2007

In accordance with Listing Rule 7.4 to consider and if thought fit, pass the following as an ordinary resolution:

“that for all purposes Shareholders approve and ratify the allotment and issue of 16,000,000 shares to the parties and for the purposes detailed in the Explanatory Statement.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
53,878,890	345,000	6,261,100	4,129,780

END