

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 4, 109 St Georges Terrace, Perth, Western Australia, 6000
PO Box Z5301, St Georges Terrace, Perth, Western Australia, 6831
Telephone: (61 8) 9322 6311 Email: mtb@mountburgess.com
Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

ASX RELEASE

19 February 2007

Kihabe Zinc Project, Botswana (Mount Burgess Mining N.L. 100%)

Diamond Core Drilling Update

Four diamond drill holes totaling 615m, out of an estimated total of 2,000m, have now been completed at the Company's Kihabe zinc project in Botswana. All four holes have intersected significant zones of zinc (sphalerite) and lead (galena) sulphide mineralization.

The core from these drill holes is currently being logged for the purpose of structural interpretation and the confirmation of resource modelling and will shortly be submitted for assaying and metallurgical test work.

Resource Estimation Update

Results from some 600 recheck assays which have been submitted to the laboratory are still pending. Upon receipt of these results an initial resource estimate covering some 2.1 km of strike of the Kihabe zone of zinc, lead, silver, copper and vanadium mineralisation will be able to be compiled.

Further RC drilling is planned to test the potential to increase the strike length of the mineralised zone by an additional 300m and to conduct infill drilling where required.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

For further information please contact:

Nigel Forrester
CEO

Mount Burgess Mining N.L.

T: ++ 61 89 322 6311

F: ++ 61 89 322 4607

W: www.mountburgess.com

or **Rod Dale**
Technical Director - Geology