

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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**Kihabe Zinc Project, Botswana
Mount Burgess Mining N.L. 100%**

COMMENCEMENT OF DRILLING

Drilling has commenced on the Company's Kihabe zinc project in north western Botswana, using a multi-purpose RC/diamond core rig.

The aims of this drilling programme are as follows:

1. To twin selected previously drilled RC holes with diamond core, to verify the potential increase in grade obtained from diamond core drilling compared with RC drill grades which were used in the initial resource calculation;
2. To extend the initial resource both along strike and at depth;
3. To in-fill drill between existing sections, with particular emphasis on verifying the continuity of higher grade zones within the resource;
4. To expand the structural understanding of the resource; and
5. To drill test four other regional targets of known zinc, lead, silver, copper and vanadium mineralisation.

By using a multi-purpose drill rig, RC pre-collars can be drilled through unmineralised sections, thus saving time and costs for diamond drilling.

Results from this programme will be released to the market as they become available.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

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