

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 4, 109 St Georges Terrace, Perth, Western Australia, 6000
PO Box Z5301, St Georges Terrace, Perth, Western Australia, 6831
Telephone: (61 8) 9322 6311 Email: mtb@mountburgess.com
Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

ASX RELEASE

15 August 2006

Assay Results from Drilling, Kihabe Base Metals Project, Botswana Mount Burgess Mining N.L. 100%

Assay results using the ICP-OES method have now been received for RC drill holes **KRC035** and **KRC036**, drilled on Section 5 (local grid Easting 9,900 – see diagram attached).

Results are as follows:

KRC 035 7,821,511mN/500,744mE -60deg/339deg

Drilled to test for mineralisation down to 100m RL.

An entire 30m intersection from 62m to 92m contained significant zinc mineralisation.

Zinc

62m - 92m 30m @ 2.44%
(inc 62m - 78m 16m @ 3.51%)

Lead

62m - 68m 6m @ 1.42%

Silver

62m - 68m 6m @ 15.7 g/t (uncut)

KRC 036

7,821,485mN/500,760mE -60deg/339deg

Drilled to test for mineralisation between 50m RL and 100m RL.

The hanging wall dolomite/quartzite contact was logged at 40m.

An entire 46m intersection from 67m to 113m contained significant zinc mineralisation.

Zinc

67m - 113m	46m	@ 1.70%
(inc 75m - 83m	8m	@ 2.16%
92m - 94m	2m	@ 2.28%
106m - 112m	6m	@ 3.38%
118m - 120m	2m	@ 2.06%
158m - 170m	12m	@ 1.17%

Lead

106m - 112m	6m	@ 1.62%
-------------	----	---------

Silver

77m - 79m	2m	@ 12.0 g/t (uncut)
106m - 109m	3m	@ 39.4 g/t (uncut)

The above results are part of an infill drilling programme currently being conducted by the Company, with the intention of upgrading this 2.4km long zone of mineralisation to a JORC compliant resource, down to a vertical depth of 150m.

Further results are pending.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Martin Spence, B.Sc., who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Spence is a full time employee of the Company. Mr Spence has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Spence consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

For further information please contact:

Nigel Forrester

CEO

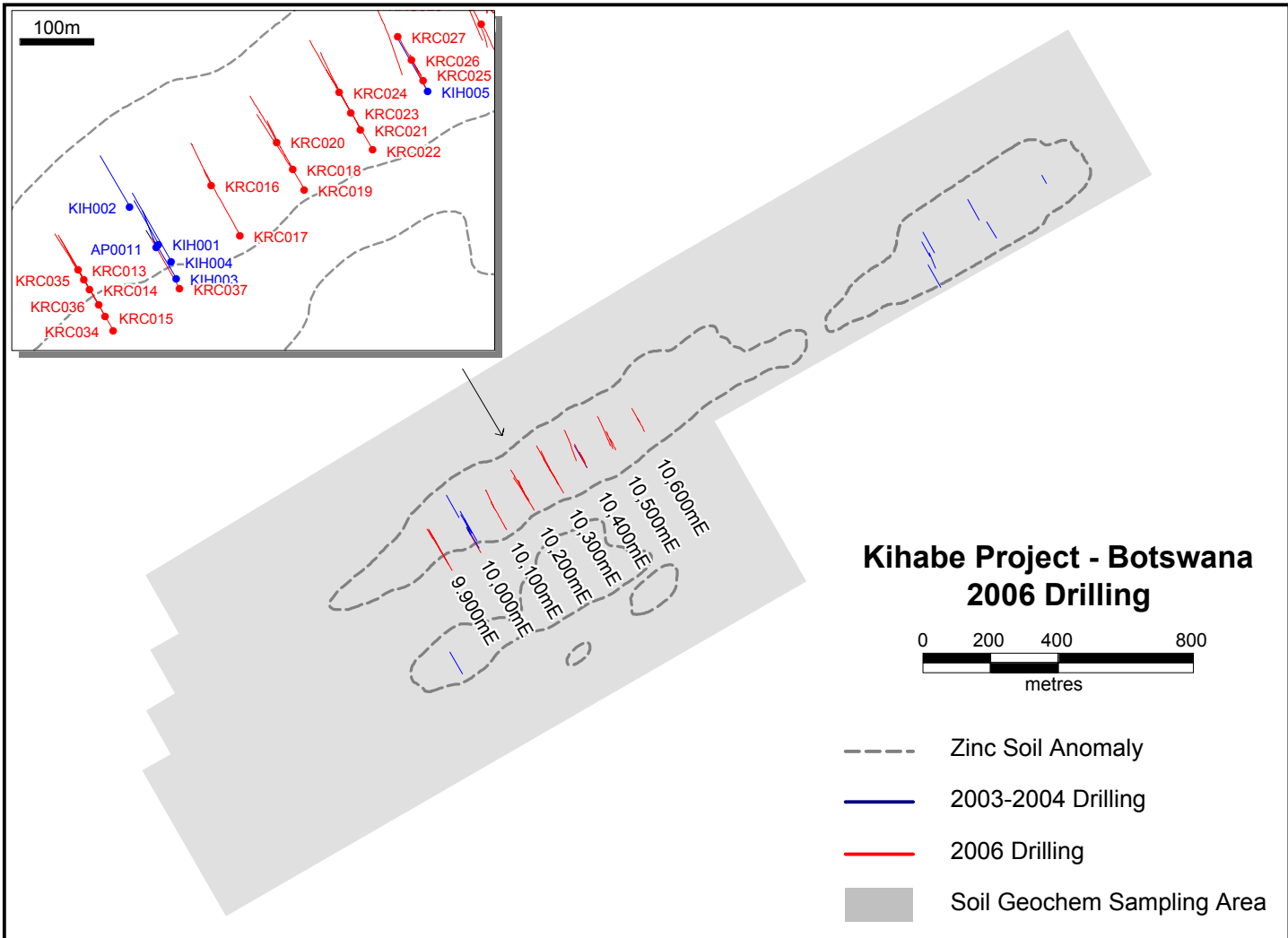
Mount Burgess Mining N.L

T: ++ 61 89 322 6311

F: ++ 61 89 322 4607

W: www.mountburgess.comor **Martin Spence**

Director of Exploration



SE 150°

Kalahari Sands

KRC013 KRC035 KRC014 KRC036 KRC015 KRC034

50m RL

Quartzite

Dolomite

100m RL

102m

120m

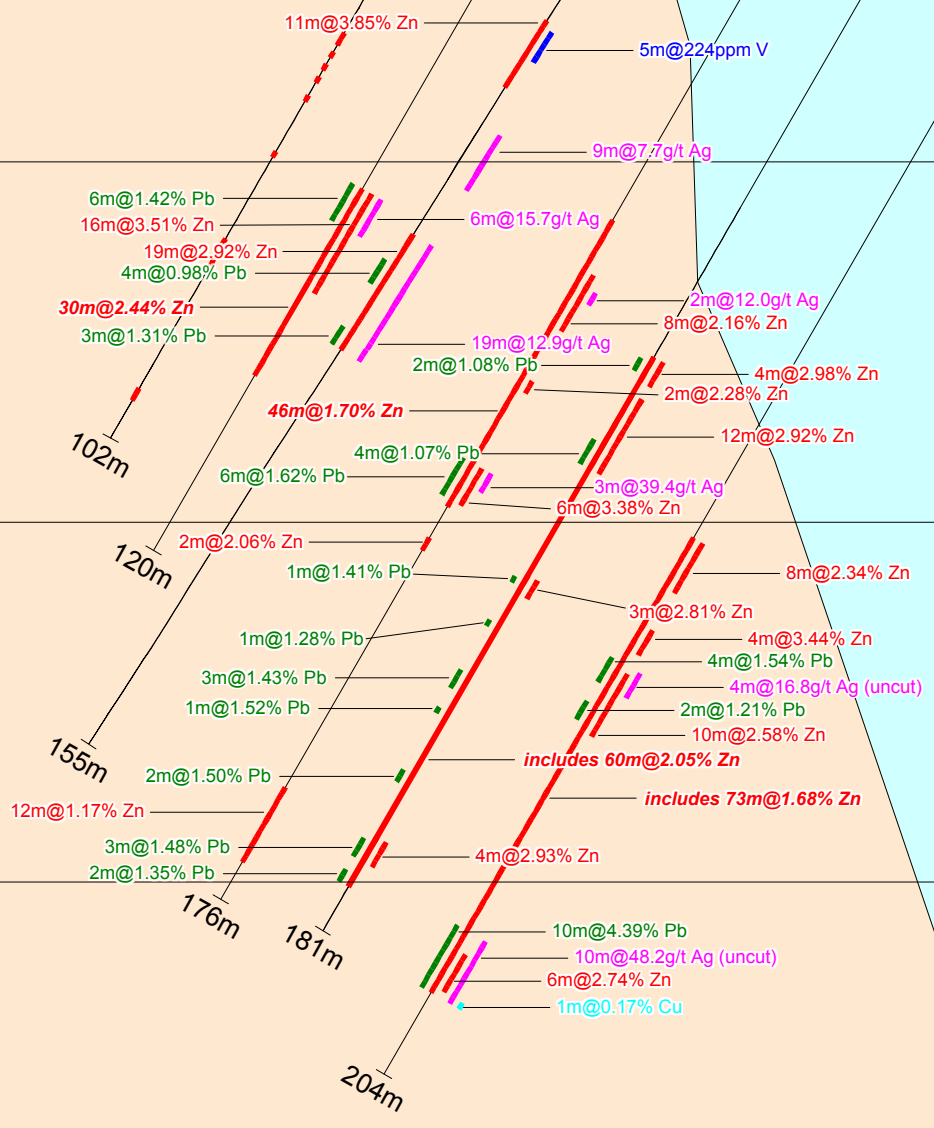
155m

150m RL

176m

181m

204m



50m

Section 5 (9,900mE) - Drilled 100m SW of Section 1