

# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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Our Ref: L6673

3 November 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

Following are the results of the Resolutions put to members of the Company at today's Annual General Meeting.

## **Resolution 1 Financial Report and Directors' and Audit Report**

To receive and consider the financial report, including the Directors' Declaration, for the year ended 30 June 2005 and the related Directors' Report and Audit Report.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>At Proxy's Discretion</b>
18,630,274	350,000	-	-

## **Resolution 2. Adoption of Remuneration Report**

To consider and if thought fit pass the following as an ordinary resolution:

"that the section of the report of the Directors dealing with the remuneration of the Company's Directors and Executives ("remuneration report") be adopted."

Note: In accordance with Section 250R of the Corporations Act 2001, the vote on Resolution 2 will be advisory only and will not bind the Directors of the Company.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>At Proxy's Discretion</b>
18,622,606	357,668	-	-

### **Resolution 3. Rotation/Re-election of Directors – Mr G Taylor**

To consider, and if thought fit, pass the following as an ordinary resolution:

“that Mr Godfrey Edward Taylor, who retires by rotation in accordance with Clause 13.3 of the Company’s Constitution, and being eligible, be re-elected as a Director of the Company.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>At Proxy’s Discretion</b>
<b>18,630,274</b>	<b>350,000</b>	<b>-</b>	<b>-</b>

### **Resolution 4. Ratification of the Share Placement announced on 5 September 2005**

In accordance with Listing Rule 7.4 o consider and if thought fit, pass the following as an ordinary resolution:

“that the placement as announced to the Australian Stock Exchange on 5 September 2005 of 7,000,000 ordinary shares, which rank pari passu with existing shares, to:

Citicorp Nominees	1,450,000
Reginald Keene	500,000
S R Porter	150,000
Lady Marriott Pty Ltd	100,000
MB ONE Pty Ltd	290,000
K Korganow	135,000
CJM and V Best	75,000
Arras Pty Ltd & 50 Long Pty Ltd	500,000
Jogib Investments Pty Ltd	1,000,000
H Strik	5,000,000
Bligh Superannuation Pty Ltd	250,000
CEN Pty Ltd	500,000
Pacific International Petroleum Pty Ltd	500,000
Nefco Nominees Pty Ltd	950,000
Alexander Fleming Wylie	100,000

at an issue price of \$0.10 per share to raise the Company \$700,000 be ratified.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>At Proxy’s Discretion</b>
<b>18,120,274</b>	<b>360,000</b>	<b>-</b>	<b>-</b>

Yours faithfully,

**Jan Forrester**  
**Company Secretary**