

# **MOUNT BURGESS MINING N.L.**

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Our Ref: ASX2005 Announcements

6 May 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

The Company is pleased to announce that it has reached agreements to place 5,000,000 shares at an issue price of \$0.08 per share to raise \$400,000.

Funds from the placement will be applied to gravity surveys, geophysical programmes and drilling on both the Company's diamond and base metals projects in Namibia and Botswana.

Yours faithfully,

**Nigel Forrester**  
**Managing Director**