

MOUNT BURGESS MINING N.L.

ACN 009 067 476

ASX RELEASE
3 June 2011

NEW ZINC/LEAD/COPPER ANOMALY DELINEATED NE OF KIHABE DEPOSIT

The Company is pleased to announce that detailed soil geochemical sampling along strike from and 4km to the NE of the Kihabe Zn/Pb/Ag deposit in Western Ngamiland, NW Botswana, has delineated a significant Zn/Pb/Cu anomaly.

The new "Lebala" anomaly (see diagrams attached) covers an area of around 10 hectares, discretely defined with soil geochemical sample grades of up to 260 ppm Zn, 260 ppm Pb and 58 ppm Cu.

Normal background values for Zn, Pb and Cu in this area are around 10 ppm to 20 ppm.

Since the acquisition of a XRF machine in February this year, the Company has analysed around 6,500 soil geochemical samples. These were taken from six prospective target areas within the neo-Proterozoic belt which spans the border between Namibia and Botswana. **All six targets have generated significant soil geochemical anomalies** as follows:

Botswana

- Wanchu - (Zn/Pb) 1.2km long anomaly
- Tswee Tswee - (Zn/Pb) 55 hectare anomaly
- Target 52 - (Zn/Pb) 4km long anomaly
- Lebala - (Zn/Pb/Cu) 10 hectare anomaly
- Copper - (Cu/Co) 2.4km long anomaly

Namibia

- Makuri Vlei - (Cu/Co) 1.1km long anomaly

Whilst drilling is required to delineate resources from these anomalies the Company believes they show good potential to add to the 25 million tonne 3% Zn/Pb resource base of this project area. See Resource Statement attached.

The Company is continuing with soil geochemical sampling over several other prospective areas within its 100% owned 3,000 sq km neo-Proterozoic belt.

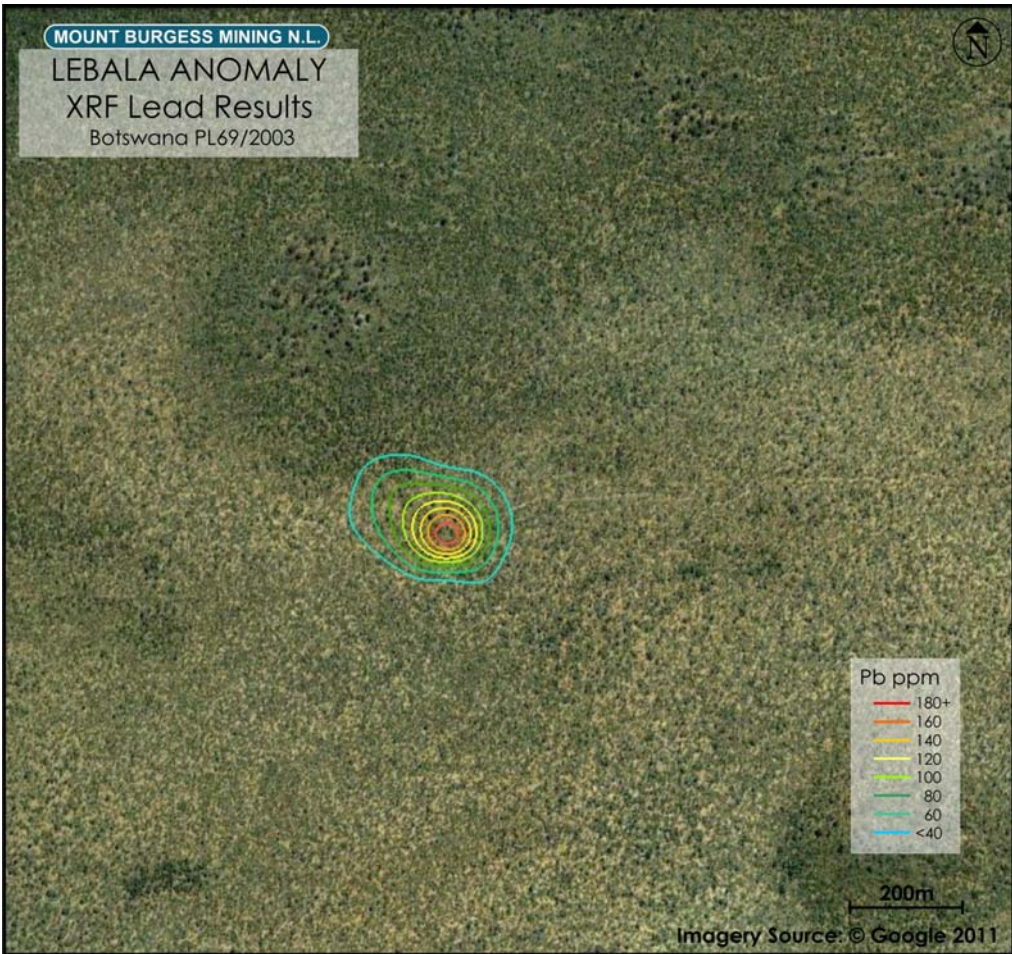
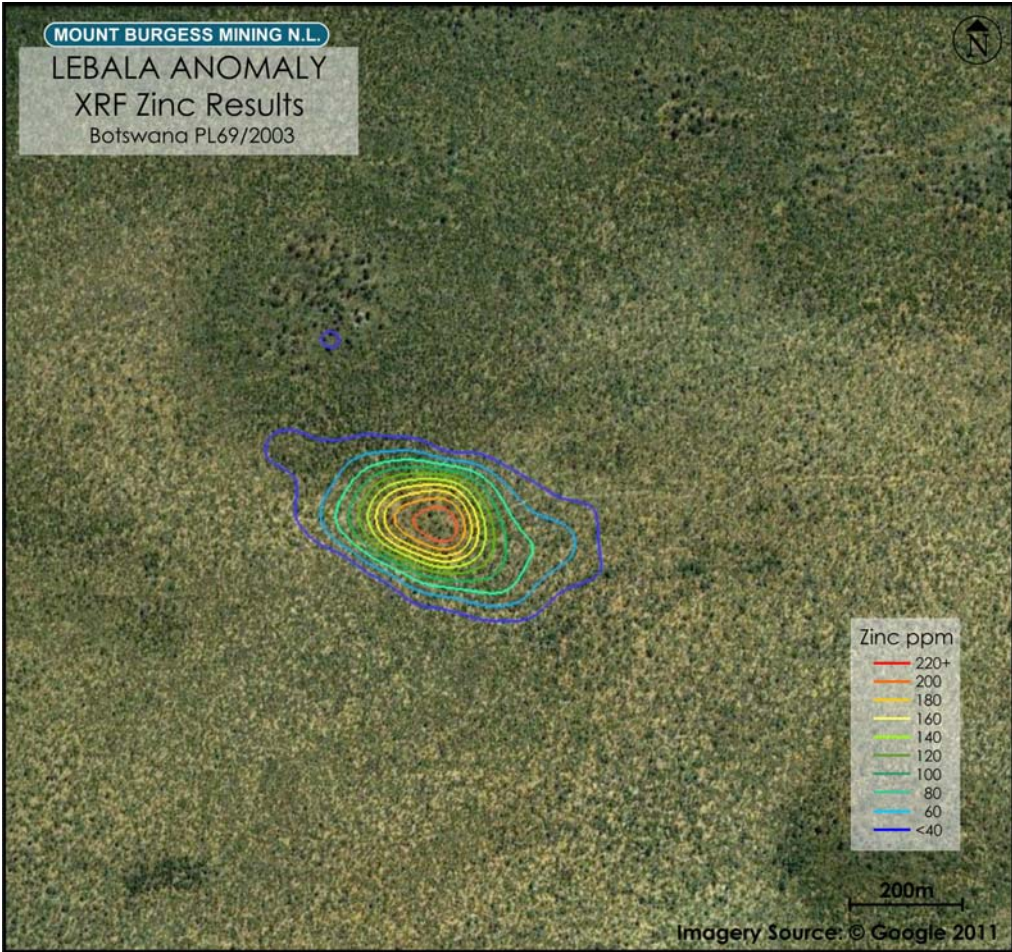
Soil samples are collected from 10cm below surface at sample locations 100m apart N/S and E/W. Samples are sieved down to 0.18mm to collect about 60gm per sample and then stored in standard geochemical soil sampling paper envelopes. Samples are then analysed with an XRF machine, under controlled conditions at the Company's exploration camp.

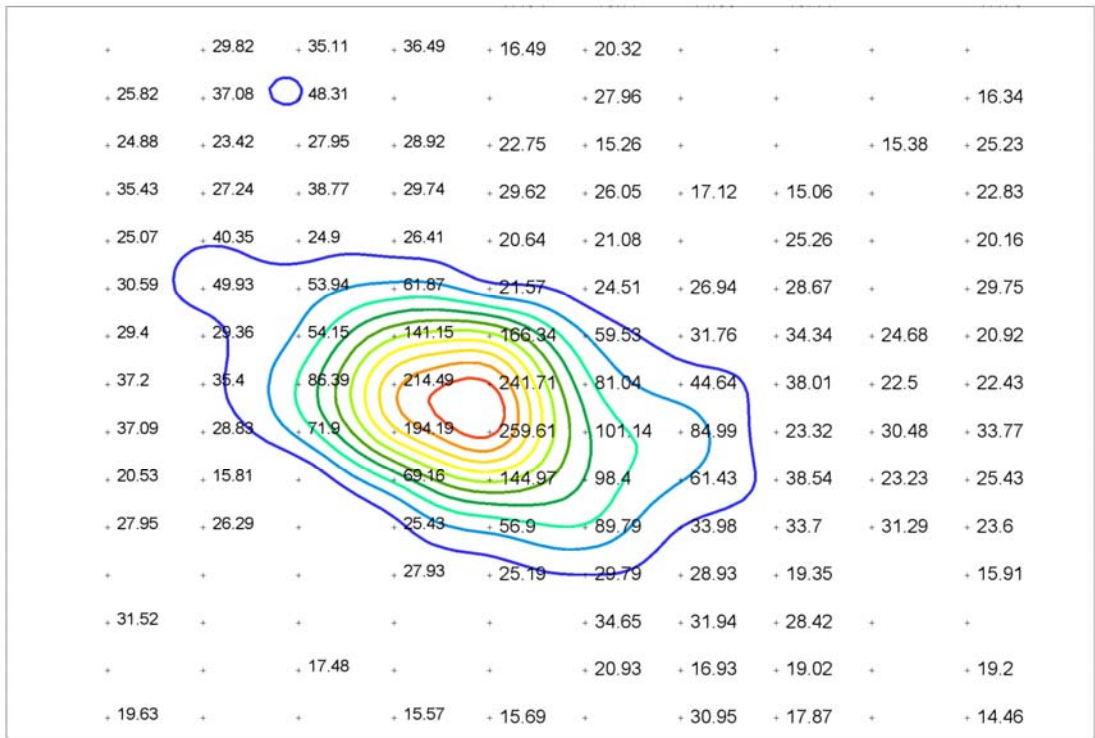
The information in this release that relates to exploration results, together with any related assessments and interpretations, is based on information approved for release by Mr. Giles Rodney Dale of GR Dale and Associates. Mr. Dale is a Fellow of the Australian Institute of Mining and Metallurgy. Mr. Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr. Dale consents to the inclusion in this release of matters based on this information in the form and context to which it appears.

About Mount Burgess Mining N.L.

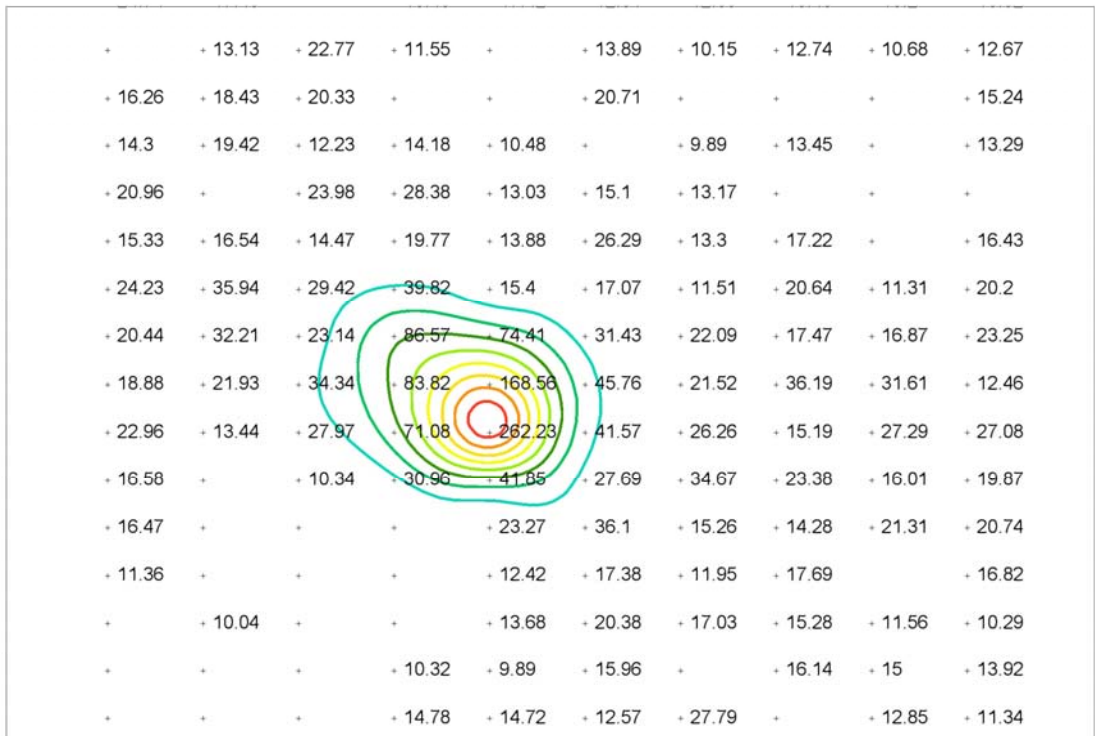
Mount Burgess Mining N.L. is an established and experienced Australian exploration company with interests focused in southern Africa. The Company's primary asset is the zinc, lead and silver resource currently being developed at Kihabe-Nxuu in North Western Botswana. The Company has tenements covering the entire proterozoic meta-sedimentary belt between Botswana and Namibia. The area has excellent potential for hosting Kimberlites, rare earth elements and base metals, the focus for continuing exploration. Perth based Mount Burgess has been listed on the Australian Stock Exchange since 1985 and has local asset status in Botswana.

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LEBALA SOIL SAMPLING GRID
XRF Zinc Results (ppm)



LEBALA SOIL SAMPLING GRID
XRF Lead Results (ppm)



Only soil sampling results above XRF level of detection are shown.

KIHABE RESOURCE STATEMENT

Deposit	External Cut %	Indicated M Tonnes %	Inferred M Tonnes %	Total M Tonnes %
Kihabe	1.5%	11.4 @ 2.90%	3.0 @ 2.60%	14.4 @ 2.84%
Nxuu	0.3%	-	10.9 @ 3.20%	10.9 @ 3.20%
		11.4 @ 2.90%	13.9 @ 3.07%	25.3 @ 3.00%

Zinc Equivalent Grade

Kihabe calculated on metal prices as at 17 July 2008:
 Grades applied: Zn US\$1,810/t Pb US\$1,955/t Ag US\$18.75/oz
 Zn 1.75% Pb 0.76% Ag 6.93 g/t

Nxuu calculated on zinc and lead at US\$ par
 Grades applied: Zn 1.8% Pb 1.4%

The information in the resource statement that relates to the Kihabe Resource is compiled by Byron Dumpleton, B.Sc., a member of the Australasian Institute of Geoscientists. The information that relates to the Nxuu Resource is compiled by Mr Ben Mosigi, M.Sc., (Leicester University – UK), B.Sc., (University of New Brunswick – Canada), Diploma Mining Tech (Haileybury School of Mines – Canada), a member of the Geological Society of South Africa.

Mr Dumpleton is an independent qualified person and Mr Mosigi is a Technical Director of the Company. Both Mr Dumpleton and Mr Mosigi have sufficient experience relevant to the style of mineralisation under consideration and to the activity to which they have undertaken to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code of Reporting of Mineral Resources and Ore Reserves". Both Mr Dumpleton and Mr Mosigi consent to the inclusion in this report of the matters based on the information in the form and context in which it appears.