

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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ASX RELEASE

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FUNDING ALTERNATIVES

As an alternative to raising capital through the issue of shares, Exchange Services Ltd, a UK registered company, has offered to make available to the Company, if required, interim funding of up to British Pounds 250,000 (estimated at \$440,000). Exchange Services Ltd is a company controlled by Mr A P Stirling, a non-executive Director of Mount Burgess Mining NL. In addition the Company has available credit facilities of up to \$415,000 and outstanding VAT refunds of \$45,000.