

19 February 2019

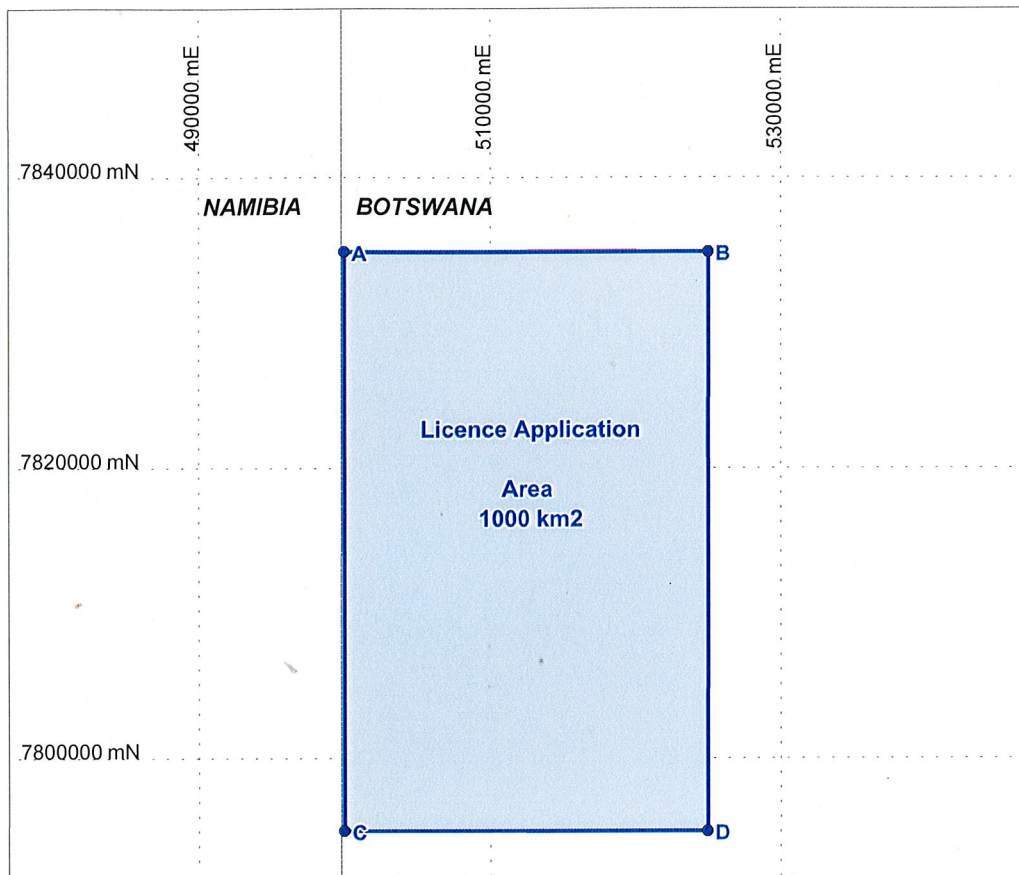
INFORMATION REQUIRED IN QUARTERLY REPORTS UNDER SECTION 5.3.3 OF ASX LISTING RULES

At the request of ASX the Company provides the following information in relation to its Prospecting Licence:

- PL 43/2016 has been held 100 % since January 2016 by Mount Burgess (Botswana) (Proprietary) Ltd, a wholly-owned subsidiary of Mount Burgess Mining. As at 31 December 2018 the licence was renewed until 31 December 2020 with a further right to renew to 31 December 2022.
- PL 43/2016 covers an area of 1,000 sq km and is situated in Western Ngamiland, Botswana as shown on the attached map.

No tenements were acquired or disposed of during the quarter.

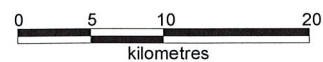
No farm-in or farm-out agreements were negotiated during the quarter.



PL LOCATION REFERENCE CHART

ID	Longitude	Latitude
A	20.9997	-19.5807
B	21.2381	-19.5807
C	20.9997	-19.9414
D	21.2381	-19.9414

Coordinates in WGS84 decimal degrees



**PL 43/2016 – KIHABE PROJECT,
BOTSWANA**

First Renewal Application

1: 500 000

September 2018