



8 December 2015

## THE KIHABE Zn/Pb/Ag PROJECT, WESTERN NGAMILAND, BOTSWANA

On 11 November 2015 the Company received an email from the Assistant Permanent Secretary, Ministry of Minerals Energy and Water Resources, Botswana (MMEWR) advising ***“You are at liberty to submit a new application which obviously has to comply to the requirement of section 14 of Mines and Minerals (Act)”.....“Our undertaking is that we will receive your application and process it if it meets the requirements of section 14 ...”***

This is to confirm that on 7 December 2015, Mount Burgess (Botswana) (Proprietary) Ltd, a wholly owned subsidiary of the Company, lodged with the Director of the Department of Mines, Botswana, an application for a new Prospecting Licence to cover the Kihabe Zn/Pb/Ag project which it previously owned in Western Ngamiland, Botswana.

In compliance with the Department of Mines Prospecting Licence Application Checklist (Preliminary assessment, Front Desk) the application was accepted for review. In regard to Prospecting Licence Applications, the website of MMEWR states *“Once all the necessary documents are submitted, this process takes 60 days from the date of the initial application”*

The Company will keep shareholders informed accordingly.

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