

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

MOUNT BURGESS MINING N.L.

ABN

31009067476

Quarter ended ("current quarter")

31 December 2013

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (6 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(9)	(33)
(b) development	-	-
(c) production	-	-
(d) administration	(67)	(159)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	(15)	(32)
1.6 Income taxes refund	-	-
1.7 Other (provide details if material)	-	-
Net Operating Cash Flows	(91)	(224)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	14	21
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
Net investing cash flows	14	21
1.13 Total operating and investing cash flows (carried forward)	(77)	(203)

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1.13	Total operating and investing cash flows (brought forward)	(77)	(203)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	30	49
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	41	126
1.17	Repayment of borrowings	(11)	(11)
1.18	Dividends paid	-	-
1.19	Other – Lease liability repayments	-	(1)
	Other – Placement fees	-	-
	Net financing cash flows	60	163
	Net increase / decrease in cash held	(17)	(40)
1.20	Cash at beginning of quarter/year to date	(395)	(372)
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	(412)	(412)

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	-
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

N/A

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

Financing facilities available

**** The Company currently has an overdraft facility of \$417,000.**

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	1,133	1,133
3.2 Credit standby arrangements	417	417

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	-
4.2 Development	-
4.3 Production	-
4.4 Administration	85
Total	85

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	5	5
5.2 Deposits at call	-	-
5.3 Bank overdraft	(417)	(400)
5.4 Other (provide details)		-
Total: cash at end of quarter (item 1.22)	(412)	(395)

Changes in interest in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	-	-	-	-
6.2 Interests in mining tenements acquired or increased	-	-	-	-

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Issued and quoted share securities at the end of current quarter

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities <i>(description)</i>	N/A			
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 *Ordinary securities	1,007,588,602	1,007,588,602		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	121,000,000 N/A	121,000,000 N/A		
7.5 *Convertible debt securities <i>(description)</i>	N/A	N/A		
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>Employee Share Plans</i>	13,350,000 500,000	NIL NIL	5 cents 5 cents	31/12/15 31/12/16
7.8 Issued during quarter	NIL			
7.9 Exercised during quarter	NIL			
7.10 Expired / Cancelled	NIL			
7.11 Debentures <i>(totals only)</i>	NIL			
7.12 Unsecured notes <i>(totals only)</i>	NIL			

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