



ASX RELEASE

20 August 2012

Results of General Meeting held 20 August 2012

The Directors of Mount Burgess Mining are pleased to announce that at the General Meeting of its members held today both the resolutions put to the meeting and listed below were passed on a show of hands.

In accordance with Section 251AA (e) of the Corporations Act 2001, the Company provides the following information on the proxy votes:

Resolution	For	Against	Abstain	Discretionary	Total
1. Ratification of Previous Issue of Securities – as announced on 5 July 2012 and advised to shareholders via ASX on 17 August 2012	123,320,580	2,872,688	14,711,100	43,666	140,948,034
2. Approval for Further Issue of Shares	123,320,580	2,872,688	14,711,100	43,666	140,948,034