

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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6 April 2009

Mr Nicholas Ong
Principal Adviser (Issuers)
Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
Perth 6000

Dear Nicholas,

Mount Burgess Mining NL (“the Company “) – Appendix 3X – Initial Director’s Interest Notice

In response to your facsimile of 3rd April in respect of the above addressed to the Company Secretary, I respond to your queries as follows:

Query 1. Please explain why the Appendix 3X was lodged late?

The Appendix 3X was lodged late due to the following circumstances – all beyond the Company’s control.

- a) At the date of the appointment of the Director (3 March) he was, as a geologist, operating in a very remote sub-location in the Kalahari Desert in Botswana. An email was sent to his private address, requesting information relative to his appointment for the purpose of completing the Appendix 3X.

The Company has satellite email at its base camp but that email address is not a private one and it was considered that the content of the communication between our office and the Director was of a personal nature, so the Company chose to send the message to the Director’s private email address.

- b) Unbeknown to the Company at the time, there were during February and March, bandwidth bottlenecks relative to international email to Botswana.

Responses to the Company’s recent queries regarding the lack of replies to emails sent by the Company to various parties in Botswana, have confirmed that during this time, there was only one functional internet service provider for international lines into Botswana. This resulted in delays of up to three weeks before the Company was informed of communication failures.

- c) Only when the Director was finally back at his home did he become aware of this problem and that his computer had crashed resulting in the loss of his Internet Explorer

Once the communication system was back to normal the Director was able to respond in late March to the Company Secretary's request sent on 6th March.

Query 2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?

Each director is made aware of the disclosure obligations of the Company. To this extent it confirms that the Company Update of 27 June 2008 was forwarded to those personnel who were Directors of the Company at that time.

The Company believes that with access to normal operating international communication systems it is sufficiently able to communicate with its Directors such that they and the Company can meet the required disclosure deadlines.

However, in regard to listing rule 3.19A.2, the Company has previously advised the ASX (11th November 2005) and applied for a waiver – which was not granted (24th November 2005) in respect of problems that can occur in complying with advising the ASX within the required 5 business days, when Directors are trading in the Company's shares through a London broker (the Company has two Directors resident in London). Certain London brokers do not inform their clients of any purchase or sale orders until they are complete. If a single order is made up of a number of daily transactions that take more than 5 business days to complete, any shares transacted within the required 5 business days will not be advised to the client until the order is complete. Any Director involved in such a situation would therefore not be able to advise the Company and the Company would not be able to advise the ASX within the prescribed 5 days, as neither the Director nor the Company would be aware of the transactions that had taken place within the 5 days prior to the order being completed.

Query 3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

The Company believes that its current arrangements are adequate and believes that it should be able to rely on normal day to day international communication systems in order to comply with listing rule 3.19B.

In the event that the Company becomes aware that information cannot be advised within the required 5 business days, it will inform the ASX accordingly with reasons as best as it may have at its disposal at the time.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Nigel Forrester', written over a circular scribble.

**Nigel Forrester
Managing Director**