

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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SALE OF ROYALTIES

Mount Burgess Mining NL owns three royalty agreements in respect of the Red October gold deposit and various exploration ground holdings in the Butcher Well area, south of Laverton, in Western Australia.

Agreement has been reached for the sale of these royalties for an amount of \$500,000.

The current owners of the Red October gold deposit and the various exploration groundholdings, have a 30 day period from the 10th of September, within which to exercise their pre-emptive right.

For further information please contact:

Nigel Forrester
Chairman & Managing Director