

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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ASX RELEASE

31 August 2007

Legislation Change Relating to Distribution of Annual Reports

Attached is a letter being sent to all shareholders in the Company. The letter details the new requirements in relation to recent amendments to the Corporations Act, relating to the distribution of Annual Reports.

Jan Forrester
Company Secretary

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ALL CORRESPONDENCE TO:
Advanced Share Registry Services
110 Stirling Highway, Nedlands WA 6009
PO Box 1156, Nedlands WA 6909
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ASX Code: MTB
Email: admin@advancedshare.com.au
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31 August 2007

Dear Shareholder

ANNUAL REPORTS LEGISLATION CHANGE

Recent amendments to the Corporations Act have changed the obligations of companies in respect of the provision of annual reports to shareholders. You will now receive timely, cost effective and more environmentally friendly online annual reports unless you request a printed version.

Mount Burgess Mining N.L. will continue to make its Annual Report available on the Mount Burgess Mining website, www.mountburgess.com. Shareholders will be notified each year in the Notice of AGM of the availability of our Annual Report and details of the website where these documents can accessed.

You may elect to receive the Annual Report by mail. If you wish to do so, please complete the election below and return this letter to the above address. Mount Burgess will mail a copy of the Annual Report, when released, only to those shareholders who have made an election to receive it.

If you do not wish to receive a copy of the Annual Report in the mail, then you do not need to do anything in response to this letter.

We would be grateful to receive any completed election forms by mail or fax before 14 September 2007.

Yours sincerely



Jan Forrester
Company Secretary

**ONLY COMPLETE THIS SECTION IF YOU WISH TO RECEIVE A PRINTED COPY OF
MOUNT BURGESS MINING'S ANNUAL REPORT**

Please mark the box with a '✓' if you want the Annual Report to be mailed to you.