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Kihabe Zinc Project, Botswana Mount Burgess Mining N.L. 100%

HIGH GRADE GOSSAN ASSAYS AND SEMI-MASSIVE TO MASSIVE SULPHIDES

FURTHER HIGH GRADE ASSAYS RETURNED FROM GOSSAN

Subsequent to the announcement that the Company made to the market on the 20th of August 2007, reporting grades from a gossan rock sample KG005, of 21.95% zinc, 7.63% lead and 6.6oz/t silver, the Company has received further assay results, using AX/OES and AX/MS, from five (5) more rock samples, taken from the same in-situ, sub-outcropping gossan.

These five new samples returned the following grades:

Sample Number	Zinc	Lead	Silver
KG006	16.18 %	6.15 %	20.58 oz/t
KG007	9.12 %	5.22 %	9.42 oz/t
KG008	11.54 %	5.64 %	7.01 oz/t
KG009	7.89 %	5.47 %	2.35 oz/t
KG010	14.48 %	3.93 %	2.44 oz/t

The Company will also be assaying these samples for gold, copper and vanadium.

The gossan is covered by a layer of Kalahari sands. These samples were taken at various intervals along a 40 metre length and across a 10 metre width of the gossan so far exposed. In-situ, sub-outcropping gossan has also been found at other various locations, which to date have been intermittently exposed over a distance of some 600 metres. Because of the Kalahari sand cover, the Company is not able to confirm at this time, whether all these discoveries relate to the same gossan.

The gossan from which these samples were taken is located some 10 kilometres south of the Company's Kihabe Zinc resource and will be drill tested with the rig that is currently drilling at Kihabe, once the RC equipment for this multi-purpose rig arrives on site.

**SEMI-MASSIVE TO MASSIVE SULPHIDES INTERSECTED
IN DIAMOND CORE DRILLING**

The Company is conducting further diamond core drilling at its Kihabe Zinc Resource (initial resource of 11 million tonnes @ 2.55% zinc equivalent, covering a strike length of 2.4 kilometres). In this current programme the Company has to date drilled 11 holes within the initial resource boundaries for a total of 1,604 metres.

Three holes in this programme intersected semi-massive to massive sulphides, as follows:

KDD129 Collared at 10,300E/10,037N, Dip - 90 deg, Azimuth 0 deg.

A 27.6 metre zone from 51.4 to 79.0 metres contained significant amounts of disseminated sphalerite (zinc) and galena (lead).

Within this zone, semi-massive to massive sulphides consisting mainly of galena (lead) with sphalerite (zinc) were intersected over 4.9 metres from 68.5 to 73.4 metres (see below).



KDD124 Collared at 10,050E/10,000N, Dip - 60 deg, Azimuth 339 deg.

A 22.2 metres zone from 71.2 to 93.4 metres contained significant amounts of disseminated sphalerite (zinc).

Within this zone semi-massive to massive sphalerite (zinc) was intersected over 1.3 metres from 77.4 to 78.7 metres.

A further 20.9 metres zone from 139.2 to 160.1 metres contained significant amounts of disseminated sphalerite (zinc).

KDD131 Collared at 10,400E/9,900N, Dip - 60 deg, Azimuth 339 deg.

A 25.1 metre zone from 119.8 to 144.9 metres contained significant amounts of disseminated sphalerite (zinc).

Within this zone semi-massive to massive blebs of sphalerite (zinc) were intersected over 1.3 metres from 119.8m to 121.3m.

A further 27.0 metre zone from 74.7 to 101.7 metres contained significant amounts of disseminated sphalerite.

Mineralisation at Kihabe has previously been logged as being hosted in disseminated sulphides.

The eight other holes drilled to date within the initial resource boundaries all intersected various intervals of disseminated sulphides. This diamond core drilling is being conducted to extend the resource to the northeast, beyond its known 2.4 kilometre strike length and also to verify the apparent increase in grade that the Company has been getting from its diamond drill core results, compared with the RC drill results that were used to calculate the initial resource.

Core is currently being cut and will be submitted for assaying as soon as possible. Results will be released to the market when available.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

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