

# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

2 April 2007

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Australian Securities Exchange  
Level 6  
Exchange Plaza  
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Perth WA 6000

By Facsimile: (08) 9221 2020

## Share Price Query – 2 April 2007

Dear Sir

In response to your letter of 2 April 2007 in which you queried the price change of the Company's securities from \$0.08 cents on 26 March 2007 to a high of \$0.12 cents on 2 April 2007 we respond to your various questions as follows:

- Question 1: The Company does not have any information that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
- Question 2: Not applicable
- Question 3: The Company cannot definitely confirm any reason why the price of its securities has moved in the manner you have queried. However, a possible reason for the interest in its securities could be as a consequence of the various previous announcements that the Company has made with regard to the anticipated release of a JORC compliant resource statement on its Kihabe Base Metals Project in Botswana. Please refer to the announcements made by the Company to the market on 31<sup>st</sup> January 2007, 19 February 2007, 26 February 2007, 15 March 2007 and 16 March 2007 which make mention of the anticipated JORC compliant resource.

We believe as a consequence of these announcements we have continually kept the market fully informed.

With regard to the JORC compliant resource we have been informed by the independent consultants that we will be provided with a resource statement once its compilation has been completed, reviewed, audited and signed off.

- Question 4: The Company confirms that it is in compliance with the Listing Rules and in particular with Listing Rule 3.1.

Yours sincerely

Jan Forrester  
Company Secretary

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