

MOUNT BURGESS MINING N.L.

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18 November 2005

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TSUMKWE DIAMOND EXPLORATION PROJECT NAMIBIA (*Listing Rule 3.1*)

Further Fresh Kimberlitic Garnets Recovered from Drilling

Following the Company's announcement on Wednesday 16th November, reporting on the recovery of very fresh kimberlitic garnets, particularly from drill hole NAM 819, the Company has received further results overnight.

NAM 821, drilled 1km to the north east of NAM 819 and NAM 826 drilled 3km west of NAM 819, each returned 1 very fresh Class 4 pyrope garnet, which could indicate the presence of a nearby kimberlite source.

The Company is currently drilling a number of geophysical targets in this area.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Martin Spence, B.Sc., who is a Member of The Australasian Institute of Mining and Metallurgy.

Mr Spence is a full time employee of the Company.

Mr Spence has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Spence consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Classification of Indicator Mineral Grains to determine the Distance they have travelled

	<i>Mineral grains with remnants of their original surface</i>	<i>Mineral grains without remnants of their original surface</i>
<i>Grains that do not show any signs of wear indicating that they are either on kimberlite or have travelled only a short distance from a kimberlite source</i>	<i>Class 1</i>	<i>Class 4</i>
<i>Grains that show a slight amount of wear indicating that they have travelled a short to moderate distance from a kimberlite source</i>	<i>Class 2</i>	<i>Class 5</i>
<i>Grains that show moderate to extensive amounts of wear indicating that they could have travelled a moderate to a long distance from a kimberlite source</i>	<i>Class 3</i>	<i>Class 6</i>