

MOUNT BURGESS MINING N.L.

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Our Ref: ASX2005Announce

15 April 2005

The Australian Stock Exchange Limited
Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW
Australia

Dear Sir,

Tsumkwe Diamond Exploration Project, Namibia

Following the announcement to the Australian Stock Exchange on 31st March 2005, in which the Company reported the recovery of three very fresh (Class 4) pyrope garnets from Drill Hole Nam 655, a nine square kilometre ground gravity programme has now been completed in this area, in the search for a kimberlite source.

Two discrete gravity low anomalies, coincident with magnetic high anomalies, have been delineated; one 1.6 km SW of Drill Hole Nam 655 and the other 1 km SSE of Drill Hole Nam 655. (See Attachment)

Previous loam sampling within a radius of 2.5 km east of the area covered by this gravity programme has produced a number of G10 garnets and a diamond.

Drilling is currently being conducted for base metals on an anomaly about 60 km SE of this area generated from an Inverse Polarisation (I.P.) programme. When this drilling has been completed the rig will be mobilised to the above two targets.

Yours faithfully,
Martin Spence, BSc., M.Aus.I.M.M.
Director - Exploration

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

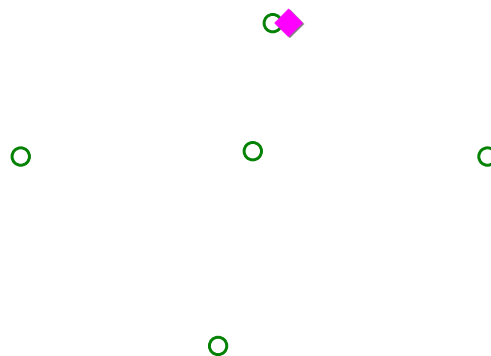
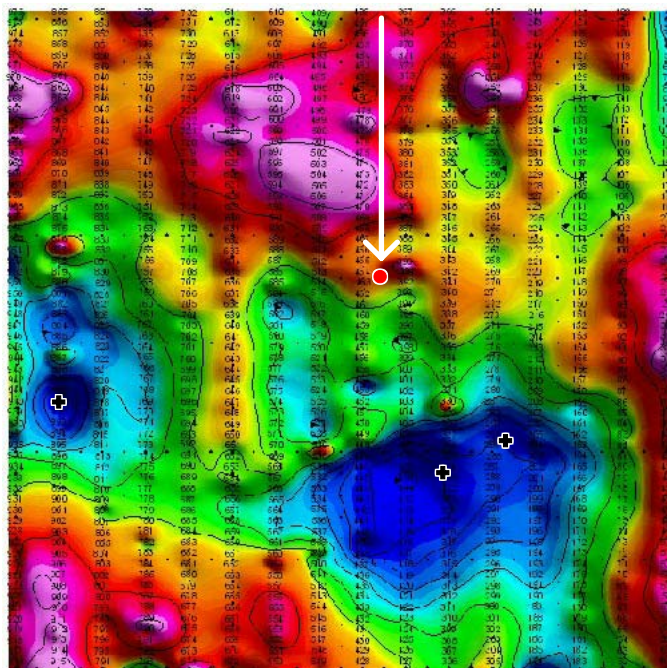
Gravity

NAM655

3 x Class 4 pyrope garnets

2 x Class 5 pyrope garnets

1 x Class 6 pyrope garnet



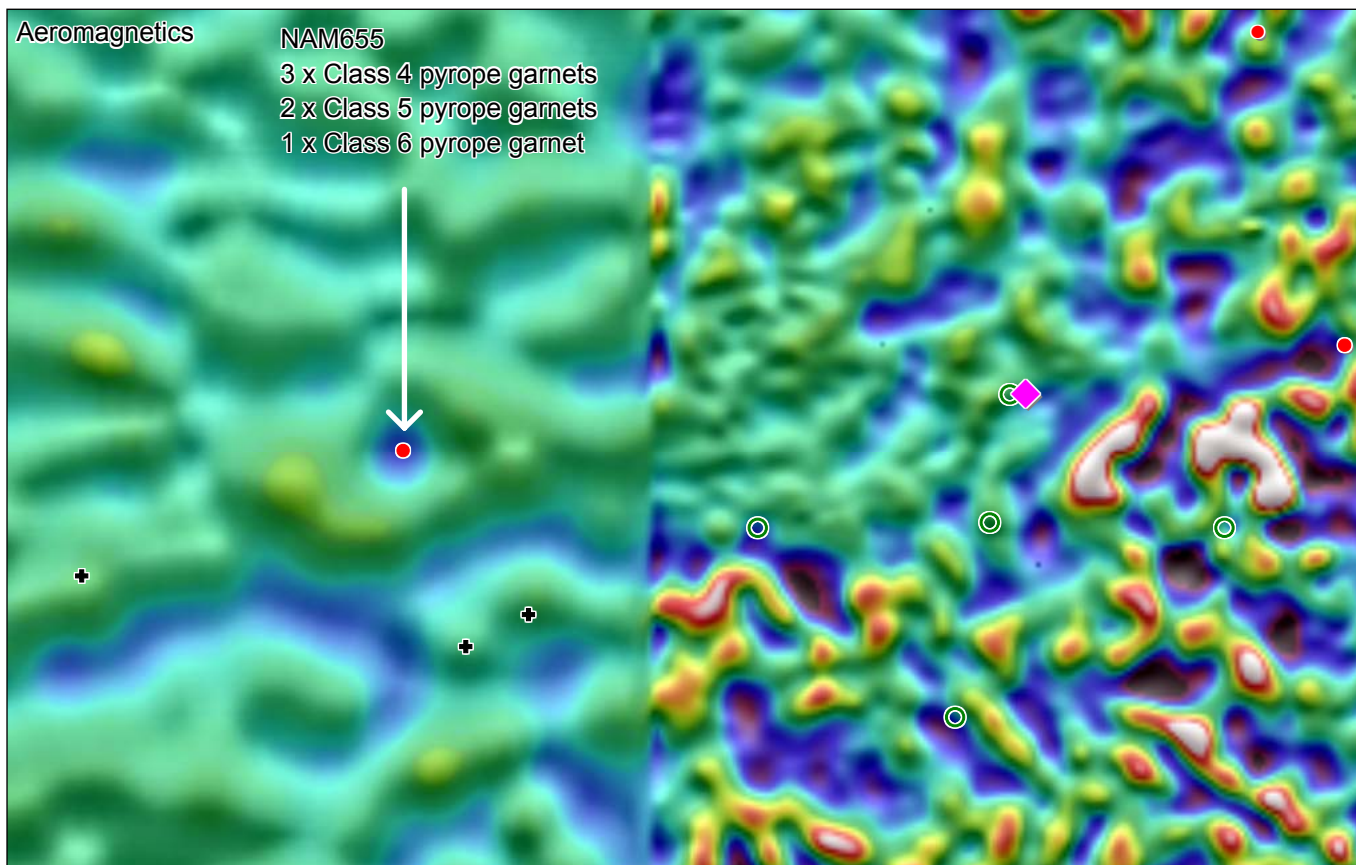
Aeromagnetics

NAM655

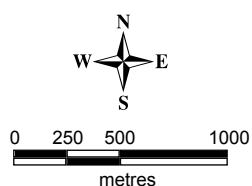
3 x Class 4 pyrope garnets

2 x Class 5 pyrope garnets

1 x Class 6 pyrope garnet



- ◆ Diamond
- Class 4 pyrope garnet
- G10 garnet
- ✚ Proposed drill hole



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Area 23 (NAM655)

Gravity Survey
(2nd Order)

and
Aeromagnetic Survey
(RTP FVD NAGCS50)