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ASX RELEASE

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DIAMOND EXPLORATION BOTSWANA/NAMIBIA

In addition to the recent appointment to the Company's Board of Mr Ben Mosigi, the Company has added further geological expertise to its diamond exploration effort in both Namibia and Botswana, by engaging the consultancy services of Mr Manfred Marx, Bsc., Dip Env. Sc., Aus.I.M M., GSSA.

Mr Marx has 40 years of unbroken experience in the diamond exploration and mining industry, employed by and consulting to both major and junior companies in many countries.

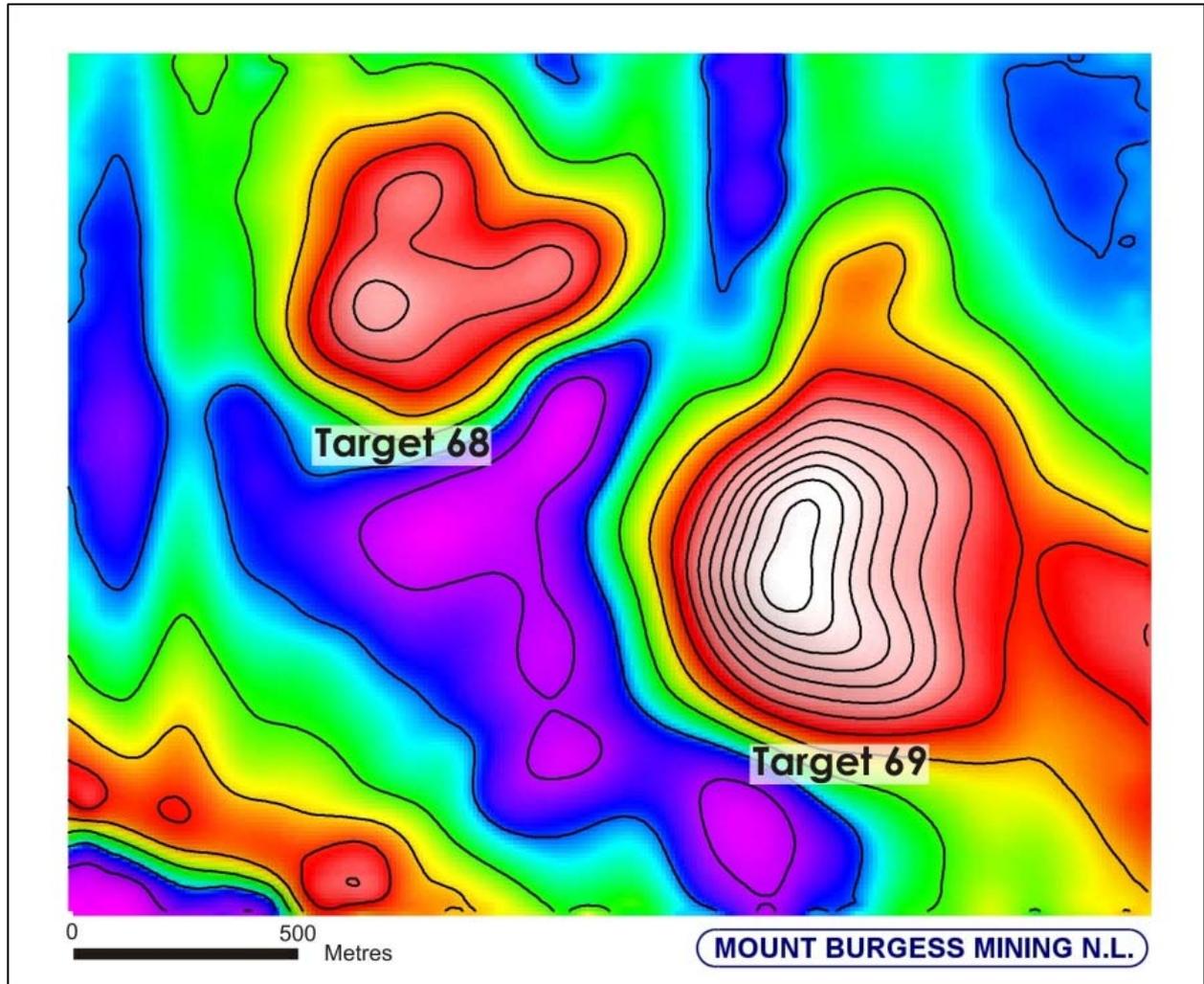
In 1967, he was the field geologist of the De Beers team that discovered the large Orapa kimberlite pipe in Botswana. To-date the Botswana diamond mines have produced about 250 million carats valued at an estimated US\$20 billion.

In 1970 Mr Marx was appointed deputy exploration manager for the large De Beers exploration programme in Angola.

At the commencement of the Angolan civil war in 1976, he was transferred by De Beers to Australia where he managed the Western Australian and Northern Territory operations for many years. For nine years he was the exploration manager (diamonds) for Normandy Mining and consultant to the Bow River alluvial diamond mine.

Over the last 10 years Mr Marx has operated world wide as an independent consultant to the diamond industry.

The Company has recently been granted seven exploration licences in Botswana which adjoin the Company's Tsumkwe diamond exploration project in Namibia and cover some seven thousand square kilometres. A number of potential kimberlite targets are currently being surveyed with close spaced ground magnetics.



Ground Magnetic Signatures of Targets

It is anticipated that some forty targets will be drill tested in an initial two thousand metre drilling programme, once the surveying is complete.

The information in this report is based on information approved for release by Mr Manfred Marx of Manfred Marx and Associates Pty Ltd, Bsc., Dip Env. Sc., Aus.I.M M., GSSA.

Mr Manfred Marx is a consulting geologist to the Company. He has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2004 edition of the Australasian Code for Reporting of exploration results, mineral resources and ore reserves. Mr Marx consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Nigel Forrester
Managing Director